

THE BELOW TERMS ARE NOT A FULL REPRESENTATION OF THE OFFER TERMS. FOR FULL DETAILS, WE STRONGLY ENCOURAGE HOLDERS TO REVIEW THE OFFERING DOCUMENTS. THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING. THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE DOCUMENTS, PLEASE VISIT: WWW.DFKING.COM/MU

MINIMUM DENOMINATIONS: NOTES MAY BE TENDERED AND ACCEPTED FOR PAYMENT ONLY IN PRINCIPAL AMOUNTS EQUAL TO MINIMUM DENOMINATIONS OF USD 2,000 AND INTEGRAL MULTIPLES OF USD 1,000 IN EXCESS THEREOF. NO ALTERNATIVE, CONDITIONAL OR CONTINGENT TENDERS WILL BE ACCEPTED. HOLDERS WHO TENDER LESS THAN ALL OF THEIR NOTES MUST CONTINUE TO HOLD NOTES IN AT LEAST THE MINIMUM AUTHORIZED DENOMINATION OF USD 2,000 PRINCIPAL AMOUNT.

GENERAL OFFER TERMS: MICRON TECHNOLOGY, INC. (THE 'COMPANY') OFFERING TO PURCHASE ANY AND ALL OF THE ABOVE NOTES FOR CASH AT A PURCHASE PRICE SET FORTH BELOW, PLUS ACCRUED INTEREST ON THOSE NOTES FROM THE LAST INTEREST PAYMENT DATE UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE.

NOTES CONSIDERATION: HOLDERS WHO VALIDLY TENDER THEIR NOTES PRIOR TO THE EXPIRATION TIME, AND WHOSE NOTES ARE ACCEPTED FOR PURCHASE, WILL RECEIVE THE NOTES CONSIDERATION FOR EACH USD 1,000 PRINCIPAL AMOUNT OF NOTES VALIDLY TENDERED AND ACCEPTED FOR PURCHASE PURSUANT TO EACH OF THE OFFERS AND SHALL BE CALCULATED BY THE LEAD DEALER MANAGERS IN ACCORDANCE WITH STANDARD MARKET PRACTICE, EQUAL TO SUM OF THE REFERENCE YIELD BASED ON THE BID SIDE PRICE OF THE 4.125 PCT UST DUE 02/15/2036 AS QUOTED ON THE BLOOMBERG REFERENCE PAGE FIT 1, AT 2:00 NEW YORK CITY TIME, ON 03/31/26, PLUS THE FIXED SPREAD OF 55 BASIS POINTS. THE SETTLEMENT DATE IS EXPECTED TO BE ON OR AROUND 04/03/26.

IF YOU WISH TO TENDER YOUR NOTES, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING 'POSITIONS' UNDER THE TENDER OFFER, AND THEN SELECTING 'OPTION 1'.

IF YOU DO NOT WISH TO PARTICIPATE, NO INSTRUCTION IS REQUIRED. THE DEFAULT OPTION OF 'NO ACTION' WILL BE APPLIED.